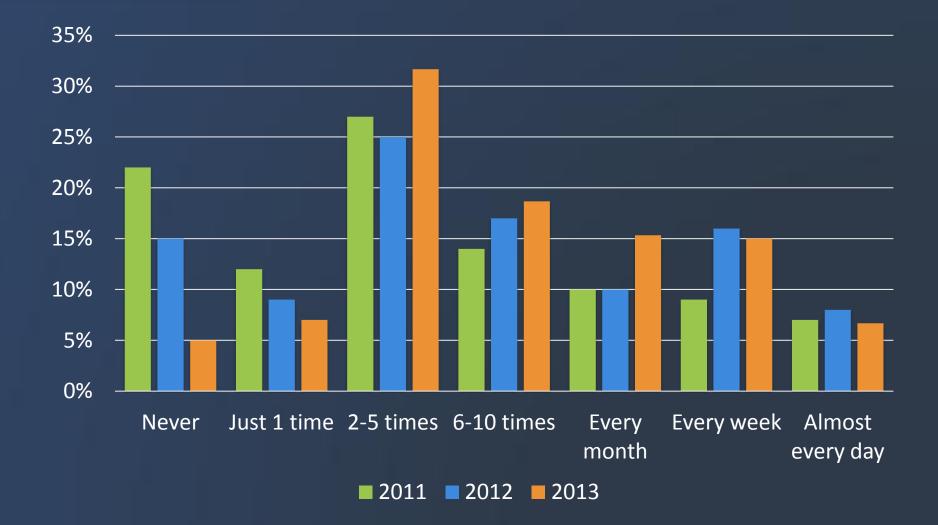
# LOCAL CONSUMER REVIEW SURVEY 2013

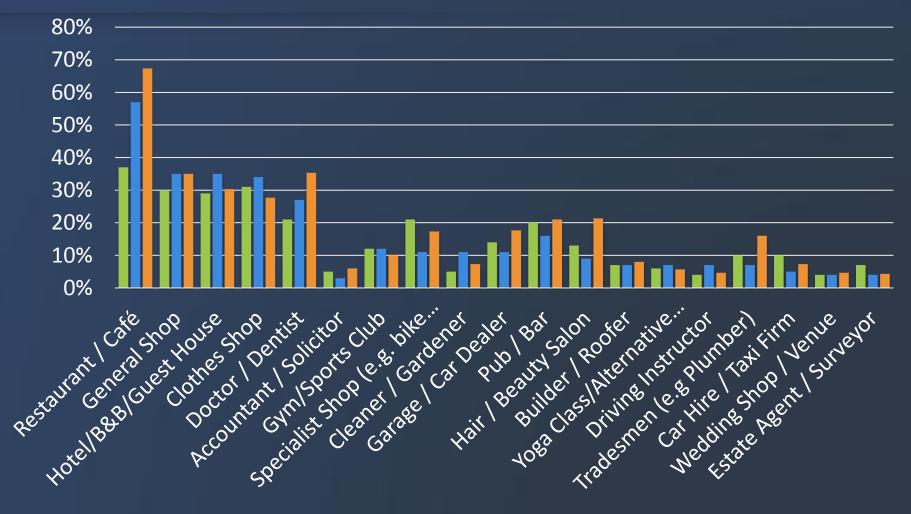


# CONSUMPTION OF ONLINE REVIEWS

### How many times have you used the internet to find a local business in the last 12 months?



#### Select the business types you have searched for via the internet in the last 12 months?

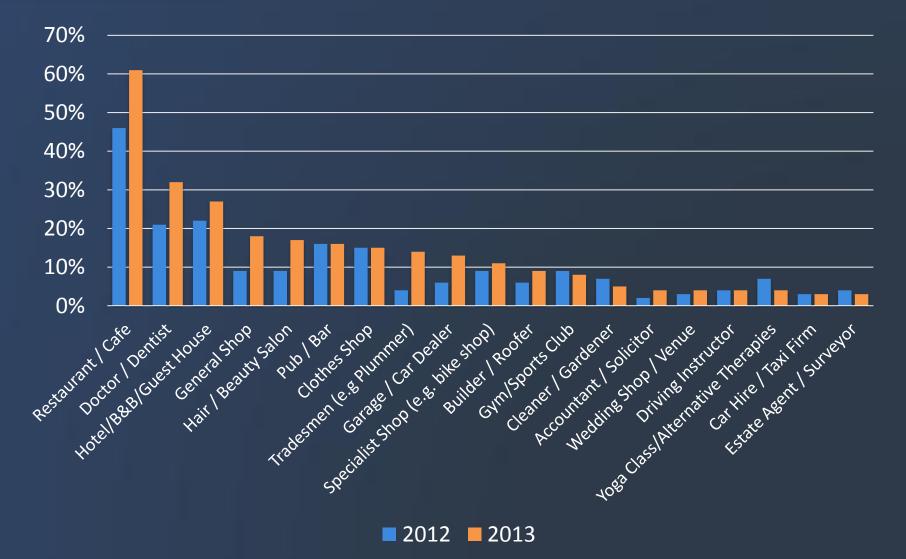


2011 2012 2013

Do you read online customer reviews to determine whether a local business is a good business?

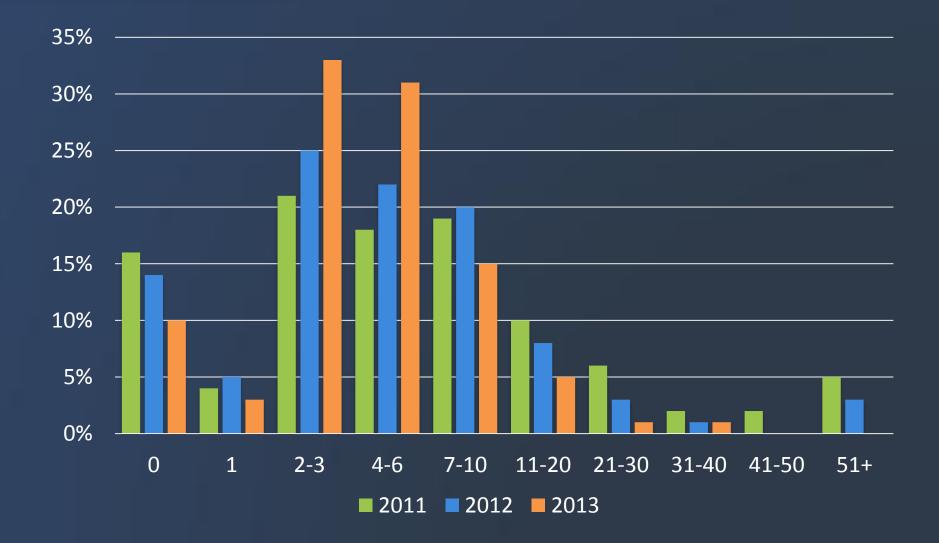


#### Which of these business types have you read online customer reviews for?

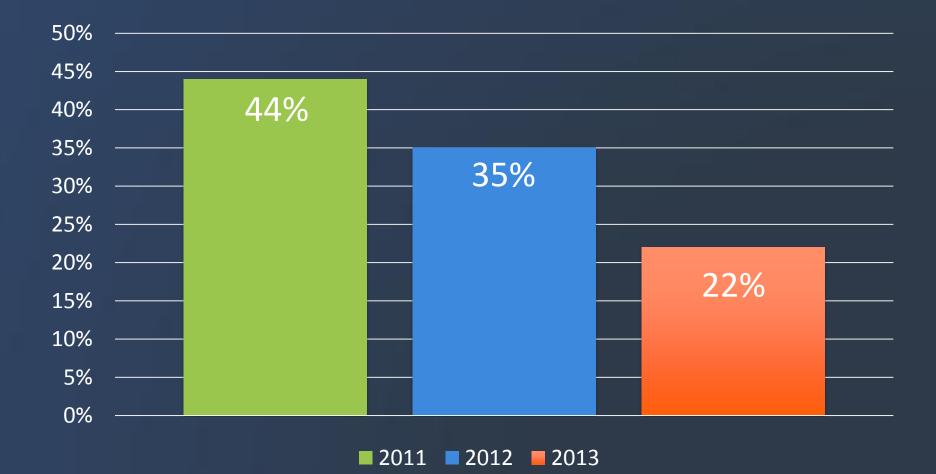


## TRUST & INFLUENCE

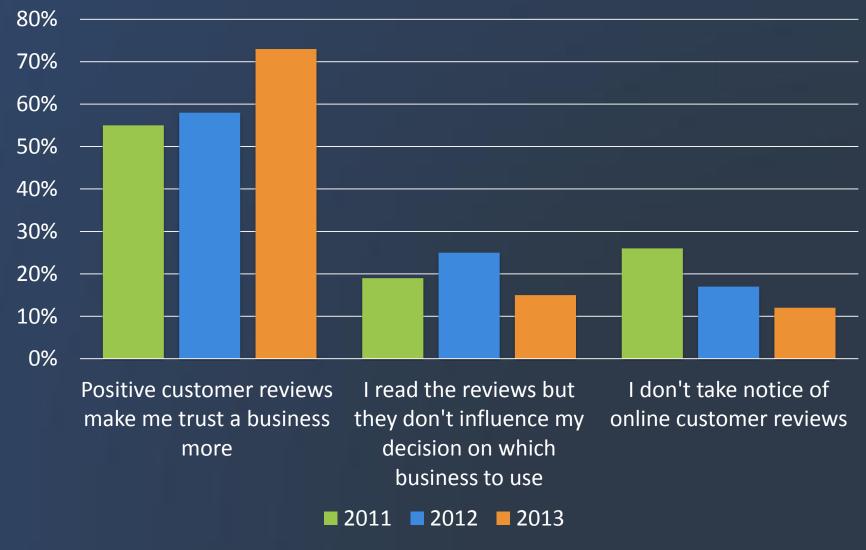
#### How many online reviews do you read before you can form an opinion about a business?



# % of consumers reading more than 7 reviews before they form an opinion about a business



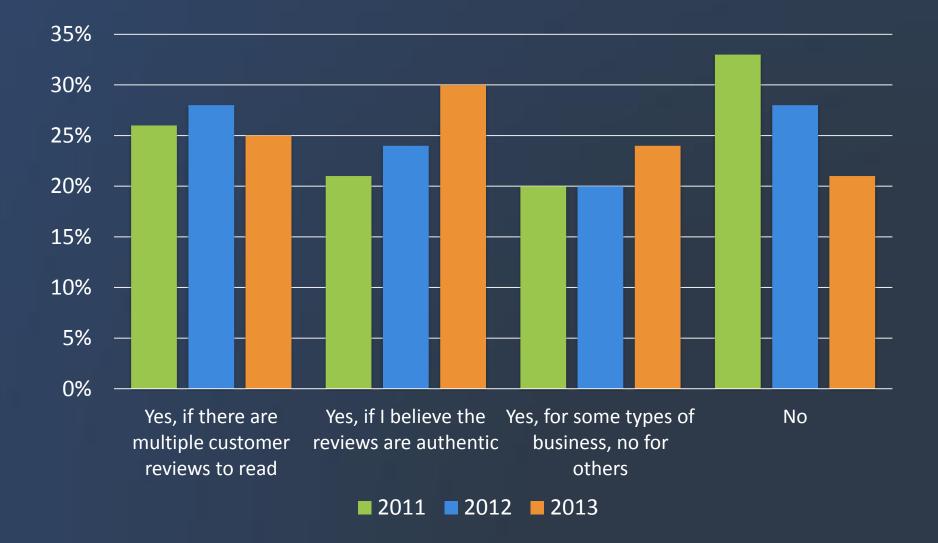
#### How do online customer reviews affect your opinion of a local business?



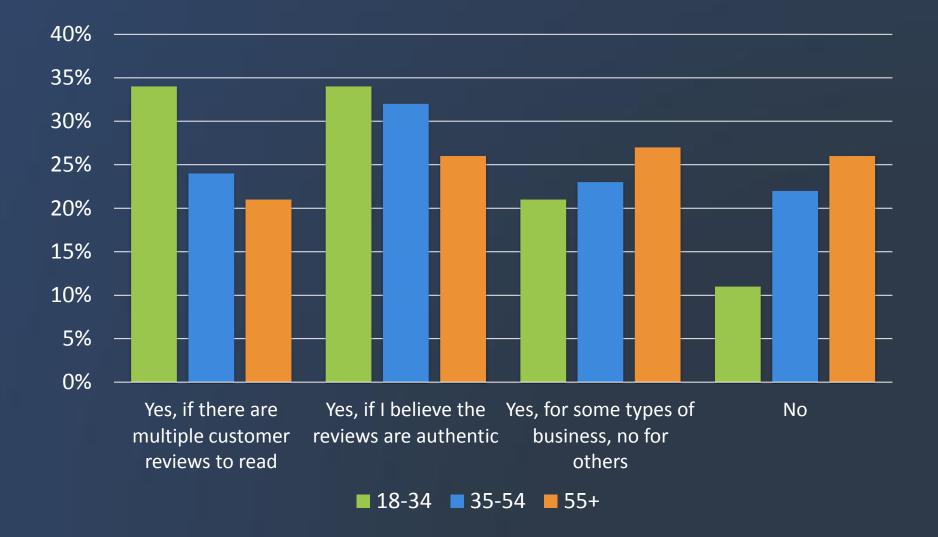
#### How do online customer reviews influence your decision to use a local business?



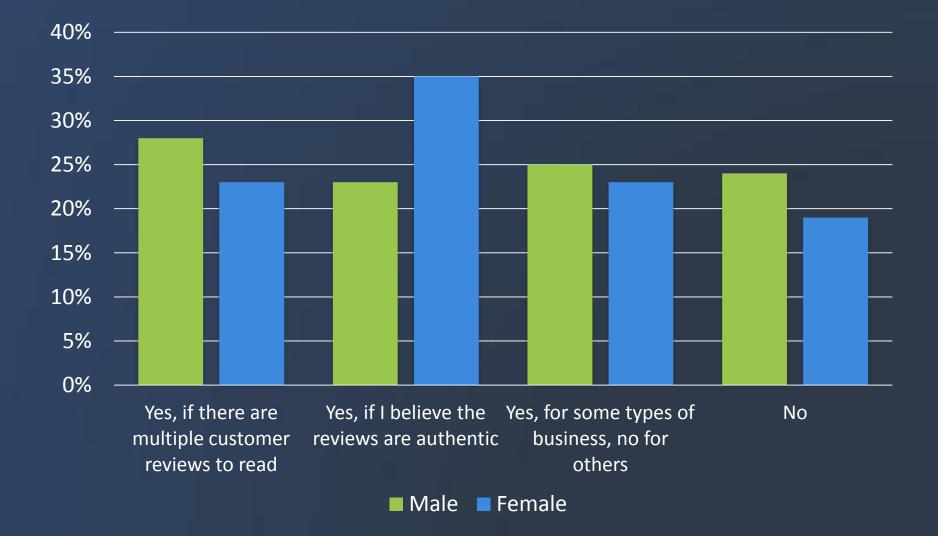
#### Do you trust online customer reviews as much as personal recommendations?



#### Younger consumers more willing to trust online reviews

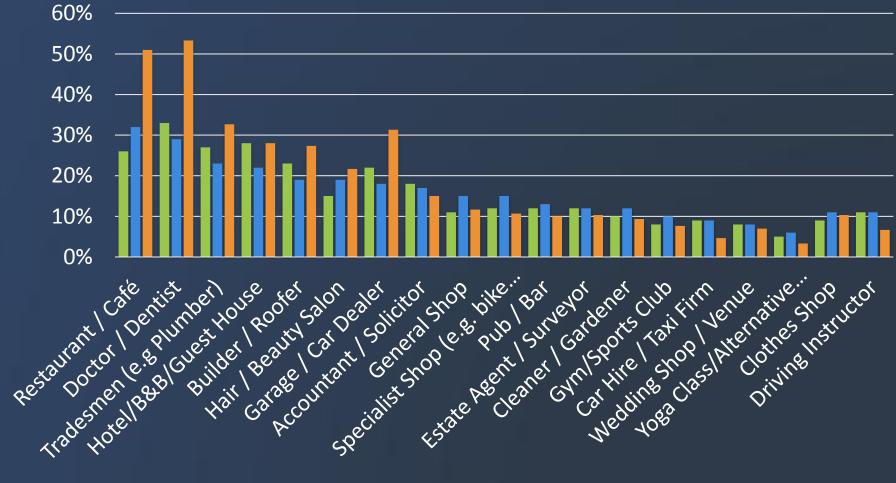


#### Female consumers more trusting of online reviews



# **REPUTATION TRAITS**

#### For which of these local business types does 'Reputation' matter the most when choosing a business?



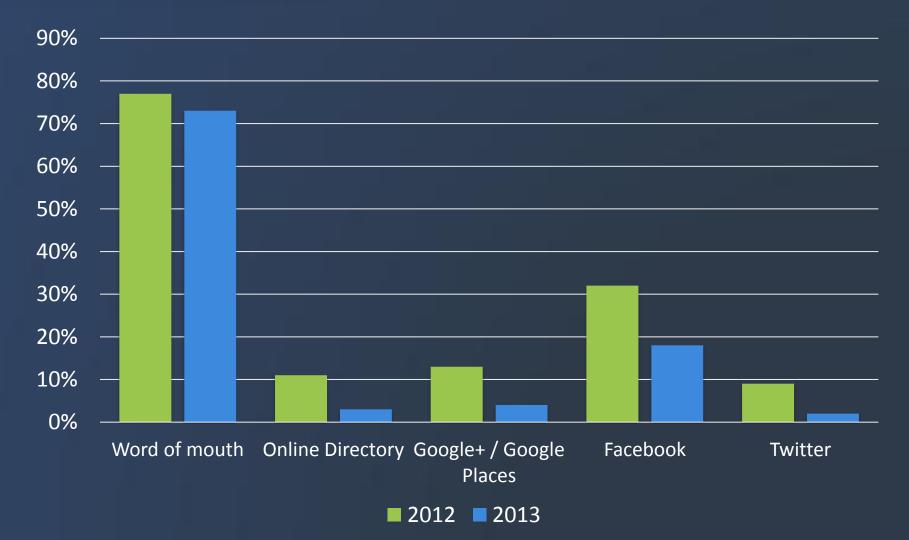
**2011 2012 2013** 

### Which of the following 'Reputation Traits' is most important to you when selecting a local business to use?

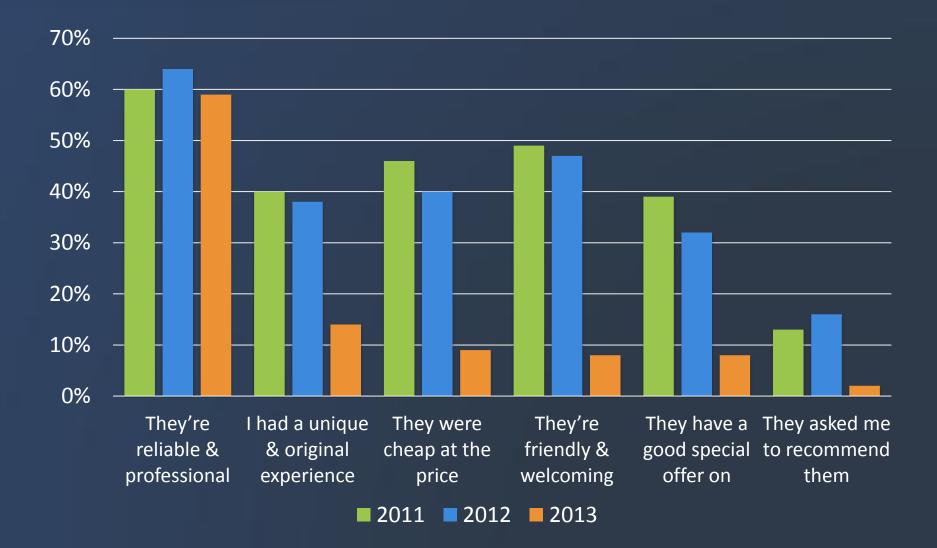


# INCENTIVE TO RECOMMEND

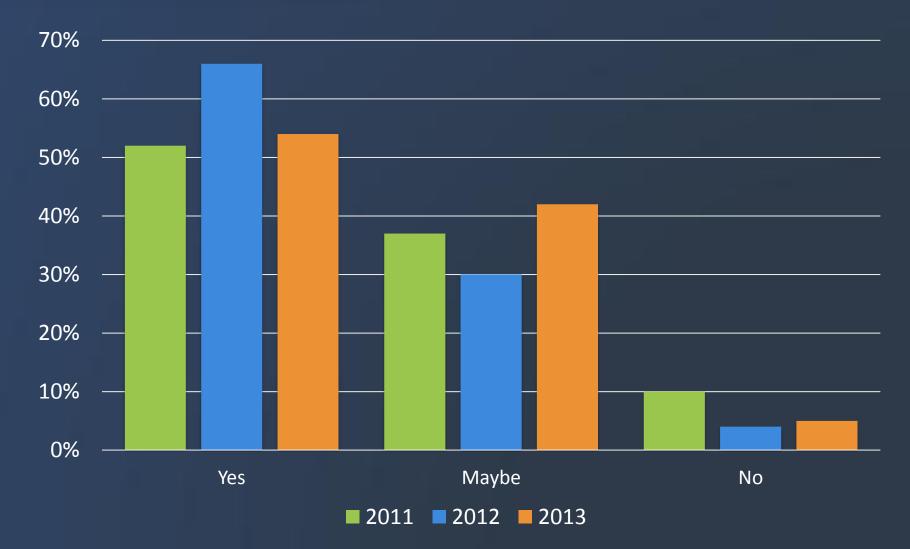
In the last 12 months have you recommended a local business to people you know by any of the following methods?



Which of these factors would make you more likely to recommend a local business to people you know?



Would you be more likely to recommend a local business to people you know if they had a good value offer or discount?



Would you be more likely to recommend a local business to people you know if you could benefit personally from doing so?

